# **Bill Venables, S and R**

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  - The SOAR package.



Image credit: http://thomasmonson.com

Noses and the Tablets, by Jerry Harston, G IR

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- The S Programming book (again with Ripley) provided a concise introduction to programming in S.
- His code has often provided a prototype for how to build software depending on some of the "less familiar" aspects of S and R.
- Bill has spent a great deal of time explaining the finer points of R and S to a worldwide community of users.



Image credit: Fernandoh Rosa (Brazil 2005)

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- *Exegesis* a critical explanation or interpretation of a text.
- *Infelicity* a thing that is inappropriate, especially a remark or expression.

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- I have often been surprised when I have begin poking about in an area only to find Bill's footprints already there.
- So let's take a look inside ...

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> words(2<sup>53</sup>)

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```
> words(123)
[1] "one hundred and twenty three"
> words(1234)
[1] "one thousand two hundred and thirty four"
> words(2<sup>53</sup>)
[1] "nine quadrillion seven trillion
     one hundred and ninety nine billion
     two hundred and fifty four million
     seven hundred and forty thousand
     nine hundred and ninety two"
```

# **Useful Programming Strategies**

- Decompose big problems into smaller ones, recursively if necessary.
- Solve the smaller problems, preferably in simple ways.
- Combine small solutions into bigger ones, simple combination methods are preferable to complex ones.
- Write code for people to read and understand rather than for machines to execute.

#### **Dealing with Smaller Values**

For numbers less than one thousand, the basic idea is to split the value into its individual digits.

123  $\rightarrow$  1, 2 and 3

These are used to make up the component words of the value.

 $1 \rightarrow \text{``one'' ``hundred''}$  $2 \rightarrow \text{``twenty''}$  $3 \rightarrow \text{``three''}$ 

If the number is greater than 99 and either of the tens or one digits is non-zero then "and" must be inserted.

"one hundred and twenty three"

#### **Dealing with Larger Values**

Values of one thousand or more are split into groups of three digits

 $1,234,567 \rightarrow 1,234 \text{ and } 567.$ 

Each group of three is treated in the same way as smaller values, but has a suitable size suffix added.

$1 \rightarrow$	"one"	"million"
-----------------	-------	-----------

234  $\rightarrow$  "two hundred and thirty four" "thousand"

567  $\rightarrow$  "five hundred and sixty seven" ""

# Implementation

The following components are apparent from this analysis:

- Tables in which to look up the character string components of numbers and size suffixes.
- A function that handles "small" (less than 1000) values.
- A function that uses the "small value" function to encode larger values.

There is really only one thing of interest here; the function that can be applied to both big and small values.

The tables and "small value" function should be hidden away.

# **Hiding Complexity**

R provides a way or hiding "private" functions and variables "inside" a function.

These are visible inside the function, but not outside.

This *closure* mechanism is inherited from Lisp and Scheme and provides a powerful way of building software components.

### **Code Structure**

**Alternative Code Structure** 

```
words = local({
```

```
\langle Tables for word component lookup \rangle
```

```
})
```

# **A Small Worry**

The code contains the following definition.

```
trim =
   function (text)
   sub("^ *", "",
      sub(" *$", "",
      gsub(" +", " ", text)))
```

This function removes, leading, trailing and repeated spaces.

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This function removes, leading, trailing and repeated spaces. This is a classic cleanup *hack*.

#### **Possible Enhancements**

It is standard to place a hyphen between tens and ones digits (for values greater than twenty).

Numbers are sometimes written in a comma separated form.

 $1234567 \rightarrow 1,234,567$ 

It can be useful to use this kind of separation when writing numbers in words. (This is controversial and should perhaps be optional.)

One million, two hundred and thirty-four thousand, five hundred and sixty-seven.

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> as.character(2<sup>53</sup> + 1)
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It might be useful to warn users that the number passed in may not be as accurate as they think they are.

# **Polynomial Manipulation**

• A polynomial

$$a_0 + a_1 x + a_2 x^2 + \dots + a_d x^d$$

can be represented as an R vector

 $c(a_0, a_1, ..., a_d).$ 

- Polynomial manipulation using operations such as addition, subtraction etc. can then be carried out using R.
- This is what Bill's polynom library does.
- The library is written as an example of how to write object-oriented code.

# **Polynomial Multiplication**

Consider multiplying the polynomials

$$p = a_0 + a_1 x + a_2 x^2,$$
  

$$q = b_0 + b_1 x + b_2 x^2 + b_3 x^3.$$

This can be done by multiplying out terms

$$a_i x^i \times b_j x^j = a_i b_j x^{i+j}$$

and combining like powered terms by addition.

$$\left(\sum_{k=i+j}a_ib_j\right)x^k$$

# **Polynomial Multiplication Computation**

The individual polynomial coefficient products can be computed as the outer product of the coefficient vectors.

# **Polynomial Coefficient Calculation**

The coefficients of the product polynomial can then be calculated by by summing the appropriate elements of the outer product.



The coefficients above can be summed to obtain the coefficient of  $x^2$  in the polynomial.

### **R** Code

Here is the R code that implements polynomial multiplication.

```
pmult =
  function(a, b) {
    m = outer(a, b)
    tapply(m, row(m)+col(m), sum)
}
```

This code is simple, clear and very useful for teaching object-oriented programming.

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However ...

There are other ways of multiplying polynomials.

# **Polynomial Multiplication Via the FFT**

The coefficients of the product polynomial can be obtained by convolution of the coefficients of the polynomials being multiplied.

This can be done efficiently using the FFT.

```
pmult =
   function(a, b) {
        na = length(a)
        nb = length(b)
        Re(fft(fft(c(a, rep(0, nb - 1))) *
            fft(c(b, rep(0, na - 1))),
            inverse = TRUE)) / (na + nb - 1)
}
```

#### Time Taken for 100,000 Multiplies (Seconds)



**Polynomial Degrees** 

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> objects() character(0)> x = 1:10> objects() [1] "x" > Store(x) > objects() character(0)> x [1] 1 2 3 4 5 6 7 8 9 10

#### The Mechanism

- SOAR relies on the *delay/force* mechanism (inherited from Scheme) that R uses to implement lazy evaluation of function arguments.
- The underlying data structure is a "promise" which consists of a "thunk" (a function of no arguments that can be called to obtain a value) and a cached version of the value it returns.
- When a promise is referenced, the value in the cache is returned.
- If there is no value in the cache, the thunk is called to obtain a value for the cache.

#### **How SOAR Works**

- When the Store function is called, the data value is written to disk and a promise to fetch the value is created and given the same name.
- The original value is then removed.
- If the value is referenced, the "promise to load" is forced and the value becomes available.
- If the value remains unreferenced, the promise cache remains empty and memory is conserved.

# A Warning

From the SOAR documentation:

While it is convenient to carry objects over from one session to another, particularly during the period where an analysis is being developed, it can be a mistake to rely on R data objects gradually severing the link with the primary sources of the data. We would encourage users to make and keep scripts which construct all important data sets and analyses from primary sources and to be able to re-construct the entire process from them.

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- Which just leaves ...

